

CREDIT SUISSE INTERNATIONAL

(Incorporated in England)

Registration Document

This Registration Document comprises:

- Table of Contents (page 4);
- Risk Factors (pages 5 to 8);
- Information Incorporated by Reference (pages 9 to 18); and
- Information relating to Credit Suisse International (pages 19 to 24).

What is this document?

This Registration Document constitutes a registration document for the purposes of Article 5.3 of Directive 2003/71/EC, as amended. This Registration Document is valid for one year from the date of its approval.

The Issuer publishes Registration Documents frequently. Each Registration Document may disclose significant new factors (and, potentially, material mistakes or inaccuracies in past Registration Documents) that have come to light since the date of the previous Registration Document. It is therefore important that you read the most recent Registration Document available, in addition to certain other documents (see “*What other documents do I need to read?*”, below).

What type of securities does this Registration Document relate to?

This Registration Document relates to the issuance of debt and/or derivative securities of Credit Suisse International. The terms of the securities will be explained in detail in the relevant securities note.

Who is the issuer?

The securities will be issued by Credit Suisse International. The payment of any amount due under the securities is subject to Credit Suisse International's financial position and its ability to meet its obligations. This Registration Document, the information incorporated herein by reference and any information on Credit Suisse International provided in the securities note and summary, provide a description of Credit Suisse International's business activities as well as certain financial information and material risks faced by Credit Suisse International.

How to use this Registration Document?

Credit Suisse International prepares this Registration Document in accordance with Annex XI of Commission Regulation (EC) No. 809/2004 of 29 April 2004 (the “Prospectus Regulation”) following the publication of certain public disclosures made by Credit Suisse. Since Credit Suisse International's annual report is available for the latest financial year, 2015, this Registration Document incorporates by reference that annual report. This Registration Document also incorporates by reference all or part of certain other documents (listed below):

- the 2014 annual report of Credit Suisse International, since it contains relevant information from 2014 about Credit Suisse International, including its 2014 financial statements;

- the latest annual report of Credit Suisse Group AG, which serves to update as of its date the disclosure in this Registration Document about Credit Suisse Group AG, including Credit Suisse AG;
- a media release regarding the restructuring of Credit Suisse's Global Markets activities;
- the Credit Suisse Financial Report 1Q16;
- (i) the Credit Suisse Financial Report 2Q16 and the Credit Suisse (Bank) Financial Statements 6M16; (ii) the 2016 six-month financial information of Credit Suisse Group AG; (iii) the 2016 Interim Report of Credit Suisse International, which contains the unaudited consolidated financial statements of Credit Suisse International as at and for the six months ended 30 June 2016; (iv) a media release announcing the appointment of new members to the Board of Directors of Credit Suisse (Switzerland) Ltd., and upcoming changes to the Board of Directors of Credit Suisse Group AG; and (v) a media release announcing changes to the Executive Board of Credit Suisse Group AG and Credit Suisse AG;
- (i) the Credit Suisse Financial Report 3Q16; (ii) a media release relating to Credit Suisse's Investor Day presentation; (iii) a media release relating to a settlement in principle with the United States Department of Justice (the "DOJ") regarding Credit Suisse's legacy Residential Mortgage-Backed Securities ("RMBS") matter; and (iv) a media release relating to the finalization of Credit Suisse's settlement with the DOJ regarding Credit Suisse's legacy RMBS matter.
- by way of update to the Credit Suisse International Registration Document of 13 February 2017 (which this registration document replaces in its entirety), the Credit Suisse Earnings Release 4Q16.

The section "*Risk Factors*" in this Registration Document describes the principal risks and uncertainties relating to the Issuer which may affect Credit Suisse International's ability to fulfil its obligations under the securities to investors issued pursuant to the prospectus of which this Registration Document will be a part.

The section "*Information incorporated by reference into this Registration Document*" in this Registration Document sets out the information that is deemed to be incorporated by reference into this Registration Document. The table in this section also gives a general description of what these documents contain, where it may not otherwise be clear from the title of the relevant release. The documents containing information incorporated by reference are all available as specified in that section. Prospective investors should read those documents.

The section "*General Information*" in this Registration Document provides certain information about Credit Suisse International generally as well as the nature of Credit Suisse International's business.

The section "*Change*" sets out certain material adverse changes (as specified) and certain significant changes (as specified) since the specified dates.

The section "*Legal and Arbitration Proceedings*" sets out certain governmental, legal and arbitration proceedings which may be significant as specified.

The above is not an exhaustive list of the sections in this Registration Document. Please see the table of contents on page 4 for a list of the other sections, all of which form part of this Registration Document and therefore part of the prospectus of which this Registration Document will be a part.

What other documents do I need to read?

In addition to the entirety of this Registration Document, you should read the information incorporated into this Registration Document by reference, along with the relevant summary and securities note, which together form the prospectus under which the securities will be issued. The complete prospectus should be read by an investor contemplating an investment in Credit Suisse International securities to which the prospectus relates.

This Registration Document has been prepared in accordance with Directive 2003/71/EC, as amended by Directive 2010/73/EU, as implemented in Ireland. The information in this Registration Document has been prepared pursuant to Article 14 of the Prospectus Regulation. This Registration Document has been approved by the Central Bank of Ireland (the “Central Bank”), as competent authority under the Prospectus Directive 2003/71/EC. The Central Bank only approves this Registration Document as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive 2003/71/EC. This Registration Document replaces in its entirety the Registration Document approved by the Central Bank dated 13 February 2017.

Prospective investors should read the entire document and, in particular, the Risk Factors set out in pages 5 and 110 to 122 of the 2015 CSi Annual Report and on pages 5 to 8 of this Registration Document when considering an investment in Credit Suisse International securities.

Registration Document dated 6 March 2017

Contents

Risk Factors	5 to 8
Information Incorporated by Reference into this Registration Document	9 to 18
Information relating to Credit Suisse International.....	19 to 25
1. Credit Suisse International	19
2. Organisational Structure	19
3. Major Shareholders	19 to 20
4. Material Adverse Change and Significant Change	20 to 21
5. Names and Addresses of Directors and Executives	21 to 23
6. Directors' Conflicts of Interest	23
7. Legal and Arbitration Proceedings	23 to 24
8. Auditors	24
9. Documents on Display	24
10. Responsibility Statements	24

We use the term the “Issuer” when we refer to Credit Suisse International and the term “CSi” when we refer to Credit Suisse International and its consolidated subsidiaries. We use the term “Group” or “Credit Suisse” when we refer to Credit Suisse Group AG (the Issuer’s indirect parent company) and its consolidated subsidiaries. We use the term “the Bank” when we are only referring to Credit Suisse AG, the Swiss bank subsidiary of the Group, and its consolidated subsidiaries.

Risk Factors

See pages 5 and 110 to 122 of the 2015 CSi Annual Report, which are incorporated by reference. The disclosure in those pages of the CSi Annual Report, together with the disclosure made below in the remainder of this “*Risk Factors*” section of this Registration Document, sets out the principal risks to the Issuer and how the Issuer manages these risks.

Notwithstanding the descriptions of operational risk on pages 119 to 120 of the 2015 CSi Annual Report, this risk factor should not be taken to imply that the Issuer is unable to comply with its obligations as a supervised firm regulated by the Financial Conduct Authority (FCA) and the Prudential Regulation Authority.

Risks relating to regulatory action in the event that Credit Suisse International is failing or the UK resolution authority considers that it is likely to fail

If Credit Suisse International were to become subject to a "resolution regime" you could lose some or all of your investment in certain securities (such as unsecured notes, warrants and certificates) issued by Credit Suisse International

The EU Bank Recovery and Resolution Directive ("**BRRD**") entered into force on 2 July 2014. Its stated aim is to provide national "resolution authorities" (such as the Bank of England in the UK) with a set of powers and tools to deal with financial institutions that are failing or likely to fail and thereby address banking crises pre-emptively in order to safeguard financial stability and minimize taxpayers' exposure to losses incurred by EU financial institutions.

In the United Kingdom, the majority of the requirements of the BRRD have been implemented into national law through the UK Banking Act (and relevant statutory instruments). The UK implementation of the BRRD included the introduction of the so-called "bail-in" tool (as described below) as of 1 January 2015 and the requirement for relevant financial institutions to meet, at all times, a minimum requirement for own funds and eligible liabilities as of 1 January 2016.

The UK Banking Act provides for a "resolution regime" granting substantial powers to the Bank of England (or, in certain circumstances, HM Treasury), in consultation with the Prudential Regulatory Authority, the Financial Conduct Authority and HM Treasury, as appropriate, to implement resolution measures with respect to a UK financial institution (such as Credit Suisse International) where the relevant UK resolution authority considers that the relevant institution is failing or is likely to fail and action is necessary in the public interest. The resolution powers available to the UK resolution authority include powers to:

- direct the sale of the relevant institution or the whole or part of its business on commercial terms without requiring the consent of the shareholders or complying with the procedural requirements that would otherwise apply;
- transfer all or part of the business of the relevant institution to a "bridge bank" (which will be a publicly controlled entity);
- transfer the impaired or problem assets of the relevant institution to an asset management vehicle to allow them to be managed over time;
- take the relevant institution into temporary public ownership (i.e. nationalisation); and

- exercise the "bail-in" tool (as discussed below), which could result in a write down of the amount owing or conversion of the relevant security (which may be an unsecured note, warrant or certificate issued by the relevant institution) to equity.

In addition, the UK Banking Act grants powers to the UK resolution authority to:

- modify contractual arrangements (such as the terms and conditions of unsecured notes, warrants and certificates issued by the relevant institution) in certain circumstances);
- suspend enforcement or termination rights that might be invoked as a result of the exercise of the resolution powers (e.g. suspending acceleration and enforcement rights under unsecured notes, warrants and certificates issued by the relevant institution); and
- disapply or modify laws in the UK (with possible retrospective effect) to enable the recovery and resolution powers under the UK Banking Act to be used effectively.

Prospective purchasers of securities issued by Credit Suisse International (including unsecured notes, warrants and certificates) should be aware that the exercise of any such resolution power or even the suggestion of any such potential exercise could materially adversely affect the value of any such securities, and could lead to holders of such securities losing some or all of their investment. The resolution regime is designed to be triggered prior to insolvency of the relevant institution, and holders of securities issued by such institution may not be able to anticipate the exercise of any resolution power (including exercise of the "bail-in" tool described below) by the UK resolution authority. Further, holders of securities issued by an institution which has been taken into a resolution regime will have very limited rights to challenge the exercise of powers by the UK resolution authority, even where such powers have resulted in the write down or conversion of such securities to equity.

The exercise by the relevant UK resolution authority of the "bail-in" tool in relation to securities issued by Credit Suisse International would result in the write down and/or conversion to equity of such securities

In addition to the other powers described above, the relevant UK resolution authority may exercise the "bail-in" tool in relation to a failing UK financial institution. The "bail-in" tool includes the powers to:

- write down to zero (i.e. cancel) a liability or modify its terms for the purposes of reducing or deferring the liabilities of the relevant institution; and/or
- convert a liability from one form or class to another (e.g. from debt to equity).

The exercise of such powers could result in (1) the cancellation of all, or a portion, of the principal amount of, interest on, or any other amounts payable on, any unsecured notes, warrants or certificates issued by Credit Suisse International, and/or (2) the conversion of all or a portion of the principal amount of, interest on, or any other amounts payable on, such securities into shares or other securities or other obligations of Credit Suisse International or another person, and/or (3) the amendment of the maturity of such securities or the amount of interest or any other amount payable on such securities or the date of which such interest or other amount becomes payable (including by suspending payment for a temporary period), including by means of a variation to the terms of the securities, in each case, to give effect to the exercise by the UK resolution authority of such power.

The purpose of the "bail-in" tool is to enable the resolution authority to recapitalise an institution by allocating losses to its shareholders and unsecured creditors (which could include the holders of unsecured notes, warrants or certificates issued by such institution) in a manner that (i) ought to respect the hierarchy of claims in an ordinary insolvency and (ii) is consistent with shareholders and creditors not receiving a less favourable treatment than they would have received in ordinary insolvency proceedings of the relevant institution (known as the "no creditor worse off" safeguard).

Insured deposits and secured liabilities and certain other liabilities are excluded from the scope of the "bail-in" tool. Further, as part of the reforms required by the BRRD, other deposits will be preferred in the insolvency hierarchy ahead of all other unsecured senior creditors of a UK institution. Accordingly, if the "bail-in" tool were to be exercised by the UK resolution authority, unsecured securities (including unsecured notes, warrants and certificates) would be more likely to be bailed-in than certain other unsubordinated liabilities of the UK institution such as other preferred deposits.

The exercise of any resolution power, including the "bail-in" tool, in respect of Credit Suisse International and any securities issued by it or any suggestion of any such exercise could materially adversely affect the rights of the holders of such securities, the value of their investment in such securities and/or the ability of Credit Suisse International to satisfy its obligations under such securities, and could lead to the holders of such securities losing some or all of their investment in such securities. In addition, even in circumstances where a claim for compensation is established under the 'no creditor worse off' safeguard in accordance with a valuation performed after the resolution action has been taken, it is unlikely that such compensation would be equivalent to the full losses incurred by the holders of such securities in the resolution, and there can be no assurance that holders of such securities would recover such compensation promptly.

Holders of securities may not be able to anticipate the exercise of the "bail-in" tool or any such resolution power

The stabilisation powers are intended to be exercised pre-emptively – i.e. prior to the point at which insolvency proceedings with respect to the relevant institution would be initiated – in order to resolve the institution and protect the public interest. Accordingly, the stabilisation options may be exercised if the relevant UK resolution authority:

- (i) is satisfied that a relevant institution is failing, or is likely to fail;
- (ii) determines that it is not reasonably likely that (ignoring the stabilisation powers) action will be taken by or in respect of the relevant institution that will result in condition (i) above ceasing to be met within a reasonable timeframe;
- (iii) considers that the exercise of the stabilisation powers to be necessary, having regard to certain public interest considerations (such as, for example, the stability of the UK financial system, public confidence in the UK banking system and the protection of depositors); and
- (iv) considers that the special resolution objectives would not be met to the same extent by the winding-up of the relevant institution.

The use of different stabilisation powers is subject to further "specific conditions" that vary according to the relevant stabilisation power being used. Additional conditions will apply where the relevant UK resolution authority seeks to exercise its powers in relation to UK banking group companies.

It is uncertain how the UK resolution authority would assess such conditions in different pre-insolvency scenarios affecting the relevant institution. The UK resolution authority is also not required to provide any advanced notice to holders of securities of the relevant institution of its decision to exercise any resolution power. Therefore, holders of the securities (such as unsecured notes, warrants and certificates) issued by Credit Suisse International may not be able to anticipate a potential exercise of any such powers nor the potential effect of any such exercise on Credit Suisse International and any such securities.

Holders of securities of an institution subject to the exercise of the "bail-in" tool or other resolution power may have only very limited rights to challenge the exercise of such power

Holders of securities of an institution subject to the exercise of the "bail-in" tool or other resolution power may have only very limited rights to challenge any decision of the UK resolution authority to exercise such power or to have that decision judicially reviewed. Further, the UK resolution authority would be expected to exercise such powers without the consent of the holders of the affected securities.

Prospective investors should assume that the UK government would not provide extraordinary public financial support, or if it did, only as a last resort after the bail-in tool or other resolution tools have been utilised

Provided that certain conditions are satisfied, the UK government may provide extraordinary public financial support in relation to a failing UK financial institution by providing capital to such financial institution in exchange for Common Equity Tier 1 instruments, Additional Tier 1 instruments or Additional Tier 2 instruments, or by taking such financial institution into temporary public ownership (i.e. nationalisation). However, prospective purchasers of securities issued by Credit Suisse International (including unsecured notes, warrants and certificates) should assume that any such additional financial stabilisation tool(s) would only be used (if at all) as a last resort after having assessed and exploited the other resolution tools (e.g. the bail-in tool, as described above) to the maximum extent practicable.

The UK's decision to leave the EU

On June 23, 2016, voters in the UK voted to leave the EU in a non-binding referendum. This caused significant volatility in the financial markets, including substantial declines in global stock prices and a steep devaluation of the British pound, although subsequently equity markets returned to pre-referendum levels. Following any formal notification by the UK of its decision to exit the EU, negotiations would commence to determine the future terms of the parties' relationship. This would include the renegotiation, either during a transitional period or more permanently, of a number of regulatory and other arrangements between the UK and the EU that directly impact our business.

Information Incorporated by Reference into this Registration Document

CSi and the Issuer have unrestricted and direct access to funding sources of Credit Suisse Group AG. After making enquiries of Credit Suisse Group AG, the Directors of the Issuer have received a confirmation that Credit Suisse Group AG will ensure that the Issuer maintains a sound financial position and is able to meet its debt obligations for the foreseeable future. In light of this the Issuer has determined that financial information relating to the Group be included in this Registration Document.

The information specified in the section below (*Source Documents*) has been filed with both the Central Bank of Ireland and the Irish Stock Exchange, and, to the extent specified in the section further below (*Information incorporated by reference from the Source Documents*), will form part of this Registration Document.

Source Documents

Historical Financial Information of CSi

1. The 2015 Annual Report of CSi (the “2015 CSi Annual Report”), which contains the audited consolidated financial statements of the Issuer as at and for the year ended 31 December 2015 and a report of the Issuer’s auditors.
2. The 2014 Annual Report of CSi (the “2014 CSi Annual Report”), which contains the audited consolidated financial statements of the Issuer as at and for the year ended 31 December 2014 and a report of the Issuer’s auditors.

Historical Financial Information of the Bank and the Group for 2015

3. The Form 20-F of Credit Suisse Group AG and Credit Suisse AG filed with the United States Securities and Exchange Commission (the “SEC”) on 24 March 2016 (the “Form 20-F 2015”) which contains the 2015 Annual Report (the “Group Annual Report 2015”) attached as an exhibit thereto.

Media Release on Form 6-K

4. The Form 6-K of Credit Suisse Group AG and Credit Suisse AG filed with the SEC on 23 March 2016 (the “Form 6-K Dated 23 March 2016”), which contains a media release regarding the restructuring of Credit Suisse’s Global Markets activities.

First Quarter 2016 Financial Report on Form 6-K

5. The Form 6-K of Credit Suisse AG filed with the SEC on 10 May 2016 (the “Form 6-K Dated 10 May 2016”), which contains the Credit Suisse Financial Report 1Q16 as an exhibit thereto.

Second Quarter 2016 Financial Report on Form 6-K

6. The Form 6-K of Credit Suisse AG filed with the SEC on 28 July 2016 (the “Bank Form 6-K Dated 28 July 2016”), which contains as exhibits, among other things, (i) the Credit Suisse Financial Report 2Q16, and (ii) the Credit Suisse (Bank) Financial Statements 6M16, within which there is unaudited information for Credit Suisse AG for the six months ended 30 June 2016.

Six-Month Financial Information of the Group for 2016

7. The Form 6-K of Credit Suisse Group AG filed with the SEC on 28 July 2016 (the “Group Form 6-K Dated 28 July 2016”), which contains six-month financial information relating to Credit Suisse Group AG, within which there is a discussion of Credit Suisse Group AG’s core results for the six months ended 30 June 2016 compared to the six months ended 30 June 2015.

Six-Month Financial Statements of CSi for 2016

8. The 2016 Interim Report of CSi (the “2016 CSi Interim Report”), which contains the unaudited consolidated interim financial statements of CSi as at and for the six months ended 30 June 2016, and a review report of the Issuer’s auditors.

Media Release on Form 6-K

9. The Form 6-K of Credit Suisse Group AG and Credit Suisse AG filed with the SEC on 6 September 2016 (the “Form 6-K Dated 6 September 2016”), which contains a media release announcing the appointment of new members to the Board of Directors of Credit Suisse (Switzerland) Ltd., and upcoming changes to the Board of Directors of Credit Suisse Group AG. Credit Suisse (Switzerland) Ltd. will also operate under the name Credit Suisse (Schweiz) AG. Alexandre Zeller, who has been appointed the Chairman of the Board of Directors of Credit Suisse (Switzerland) Ltd. with effect from 1 October 2016, will be proposed for election as a member of the Board of Directors of Credit Suisse Group AG at the next Annual General Meeting of Credit Suisse Group AG.

Media Release on Form 6-K

10. The Form 6-K of Credit Suisse Group AG and Credit Suisse AG filed with the SEC on 7 September 2016 (the “Form 6-K Dated 7 September 2016”), which contains a media release regarding changes to the Executive Board of Credit Suisse Group AG and Credit Suisse AG.

Third Quarter 2016 Financial Report on Form 6-K

11. The Form 6-K of Credit Suisse AG filed with the SEC on 3 November 2016 (the “Form 6-K Dated 3 November 2016”) which contains the Credit Suisse Financial Report 3Q16 as an exhibit thereto.

Media Release on Form 6-K

12. 12. The Form 6-K of Credit Suisse Group AG and Credit Suisse AG filed with the SEC on 7 December 2016 (the “Form 6-K Dated 7 December 2016”), which contains a media release relating to Credit Suisse’s Investor Day presentation.

Media Release on Form 6-K

13. 13. The Form 6-K of Credit Suisse Group AG and Credit Suisse AG filed with the SEC on 23 December 2016 (the “Form 6-K Dated 23 December 2016”), containing a media release relating to a settlement in principle with the DOJ regarding Credit Suisse’s legacy RMBS matter.

Media Release on Form 6-K

14. The Form 6-K of Credit Suisse Group AG and Credit Suisse AG filed with the SEC on 18 January 2017 (the “Form 6-K Dated 18 January 2017”) containing a media release relating to the finalization of Credit Suisse’s settlement with the DOJ regarding Credit Suisse’s legacy RMBS matter.

Fourth Quarter 2016 Earnings Release on Form 6-K

15. The Form 6-K of Credit Suisse AG filed with the SEC on 14 February 2017 (the “Form 6-K Dated 14 February 2017”) which contains the Credit Suisse Earnings Release 4Q16 as an exhibit thereto.

Information incorporated by reference from the Source Documents

	<u>Page(s)</u>
<i>From the 2015 CSi Annual Report</i>	
Information on Board of Directors, Company Secretary and Company Registration Number	1
Strategic Report for the Year ended 31 December 2015	2 to 12
Directors' Report for the Year ended 31 December 2015	13 to 14
Independent Auditor's Report to the Members of Credit Suisse International	15
Financial Statements for the year ended 31 December 2015	16 to 22
Notes to the Financial Statements for the year ended 31 December 2015	23 to 131
<i>From the 2014 CSi Annual Report</i>	
Independent Auditor's Report to the Members of Credit Suisse International	12
Financial Statements for the year ended 31 December 2014	13 to 18
Notes to the Financial Statements for the year ended 31 December 2014	19 to 128
<i>From the Form 20-F 2015</i>	
From the Introductory Pages of Form 20-F 2015	
Definitions	20-F/6
Sources	20-F/6
Cautionary statement regarding forward-looking information	20-F/6
Part I	20-F/7 to 20-F/12
Part II	20-F/12 to 20-F/13
Part III	20-F/13 to 20-F/14
Signatures	20-F/15
<i>From the Group Annual Report 2015</i>	
Key metrics	Un-numbered page following the cover page
Contents	3
I. Information on the company	11 to 48
Credit Suisse at a glance	12
Strategy	13 to 17
Divisions	18 to 24
Regulation and supervision	25 to 39
Risk factors	40 to 48
II. Operating and financial review	49 to 104
Operating environment	50 to 52

	Credit Suisse	53 to 63
	Swiss Universal Bank	64 to 70
	International Wealth Management	71 to 77
	Asia Pacific	78 to 84
	Global Markets	85 to 87
	Investment Banking & Capital Markets	88 to 90
	Strategic Resolution Unit	91 to 92
	Corporate Center	93 to 94
	Assets under management	95 to 98
	Critical accounting estimates	99 to 104
III.	Treasury, Risk, Balance sheet and Off-balance sheet	105 to 182
	Liquidity and funding management	106 to 113
	Capital management	114 to 135
	Risk management	136 to 178
	Balance sheet, off-balance sheet and other contractual obligations	179 to 182
IV.	Corporate Governance and Compensation	183 to 248
	Corporate Governance	184 to 216
	Compensation	217 to 248
V.	Consolidated financial statements – Credit Suisse Group	249 to 398
	Report of the Independent Registered Public Accounting Firm	251
	Consolidated financial statements	253 to 259
	Notes to the consolidated financial statements	260 to 396
	Controls and procedures	397
	Report of the Independent Registered Public Accounting Firm	398
VI.	Parent company financial statements – Credit Suisse Group	399 to 416
	Report of the Statutory Auditor	401
	Report on Other Legal Requirements	402
	Parent company financial statements	403 to 404
	Notes to the financial statements	405 to 414
	Proposed appropriation of retained earnings and capital distribution	415
VII.	Consolidated financial statements – Credit Suisse (Bank)	417 to 506
	Report of the Independent Registered Public Accounting Firm	419
	Consolidated financial statements	421 to 427
	Notes to the consolidated financial statements	428 to 504
	Controls and procedures	505
	Report of the Independent Registered Public Accounting Firm	506
VIII.	Parent company financial statements – Credit Suisse (Bank)	507 to 546
	Report of the Statutory Auditor	509
	Report on Other Legal and Regulatory Requirements	510
	Parent company financial statements	511 to 513

Notes to the financial statements	514 to 545
Proposed appropriation of retained earnings	546
IX. Additional information	547 to 570
Statistical information	548 to 564
Other information	565 to 570
Appendix	
Selected five-year information	A-2 to A-3
List of abbreviations	A-4 to A-5
Glossary	A-6 to A-9
Foreign currency translation rates	A-11
Financial calendar and contacts	A-12
Cautionary statement regarding forward-looking information	Un-numbered penultimate page

From the Form 6-K Dated 23 March 2016

(Whole Document)	1 to 13
------------------	---------

From the Form 6-K Dated 10 May 2016

From the Form 6-K

Cover page	1
Explanatory note	2
Selected financial data	3 to 4
Operating and financial review and prospects	5
Exhibits	6
Signatures	7

From the exhibit to Form 6-K

Financial Report 1Q16

Key metrics	Un-numbered page following the cover page
Table of contents	1
I. Credit Suisse results	5 to 46
Credit Suisse at a glance	6
Operating environment	7 to 9
Credit Suisse	10 to 17
Swiss Universal Bank	18 to 23
International Wealth Management	24 to 29
Asia Pacific	30 to 34
Global Markets	35 to 37
Investment Banking & Capital Markets	38 to 40
Strategic Resolution Unit	41 to 42
Corporate Center	43
Assets under management	44 to 46
II. Treasury, risk, balance sheet and off-balance sheet	47 to 78
Liquidity and funding management	48 to 51
Capital management	52 to 66

Risk management	67 to 76
Balance sheet and off-balance sheet	77 to 78
III. Condensed consolidated financial statements - unaudited	79 to 156
Report of the Independent Registered Public Accounting Firm	81
Condensed consolidated financial statements- unaudited	83 to 89
Notes to the condensed consolidated financial statements- unaudited	90 to 156
List of Abbreviations	157
Foreign currency translation rates	159
Cautionary statement regarding forward looking information	160

From the Bank Form 6-K Dated 28 July 2016

From the Form 6-K

Cover Page	1
Introduction	2
Forward-looking statements	2
Condensed consolidated financial statements	3
Operating and financial review and prospects	4
Exhibits	5
Signatures	6

From the first exhibit to Form 6-K

Ratio of earnings to fixed charges – Bank	7
---	---

From the third exhibit to Form 6-K

Financial Report 2Q16

Key metrics

Un-numbered page following the cover page

Table of contents	1
Credit Suisse at a glance	4
I. Credit Suisse results	5 to 48
Operating environment	6 to 8
Credit Suisse	9 to 18
Swiss Universal Bank	19 to 24
International Wealth Management	25 to 31
Asia Pacific	32 to 37
Global Markets	38 to 40
Investment Banking & Capital Markets	41 to 42
Strategic Resolution Unit	43 to 44
Corporate Center	45
Assets under management	46 to 48
II. Treasury, risk, balance sheet and off-balance sheet	49 to 82
Liquidity and funding management	50 to 53
Capital management	54 to 69
Risk management	70 to 80

Balance sheet and off-balance sheet	81 to 82
III. Condensed consolidated financial statements - unaudited	83 to 171
Report of the Independent Registered Public Accounting Firm	85
Condensed consolidated financial statements – unaudited	87 to 94
Notes to the condensed consolidated financial statements – unaudited	95 to 171
List of Abbreviations	172
Foreign currency translation rates	174
Cautionary statement regarding forward-looking information	175
From the fourth exhibit to Form 6-K	
Credit Suisse (Bank) Financial Statements 6M16	
Table of contents to Credit Suisse (Bank) Financial Statements 6M16	10
Report of the Independent Registered Public Accounting Firm	11
Credit Suisse (Bank) Condensed consolidated financial statements--unaudited	13 to 18
Notes to the condensed consolidated financial statements (unaudited)	19 to 69
<i>From the Group Form 6-K Dated 28 July 2016</i>	
From the Form 6-K	
Cover Page	1
Introduction	2
Forward-looking statements	2
Operating and financial review and prospects	3 to 6
Condensed consolidated financial statements	7
Exhibits	8
Signatures	9
From the first exhibit to Form 6-K	
Ratio of earnings to fixed charges	10
<i>From the 2016 CSi Interim Report</i>	
Credit Suisse International	1
Biographies of the Directors	2 to 5
Interim Management Report for the Six Months Ended 30 June 2016	6 to 11
Statement of Directors' Responsibilities	12
Financial Statements for the six months ended 30 June 2016 (Unaudited)	13 to 16
Condensed Consolidated Statement of Income for the six months ended 30 June 2016 (Unaudited)	13
Condensed Statement of Comprehensive Income for the six months ended 30 June 2016 (Unaudited)	13
Condensed Consolidated Interim Statement of	14

Financial Position as at 30 June 2016 (Unaudited)	
Condensed Consolidated Statement of Changes in Equity for the six months ended 30 June 2016 (Unaudited)	15
Condensed Consolidated Statement of Cash Flows for the six months ended 30 June 2016 (Unaudited)	16
Notes to the Condensed Consolidated Interim Financial Statements for the Six Months Ended 30 June 2016 (Unaudited)	17 to 53
Independent Review Report to Credit Suisse International	54
<i>From the Form 6-K Dated 6 September 2016</i>	
(Whole Document)	1 to 5
<i>From the Form 6-K Dated 7 September 2016</i>	
(Whole Document)	1 to 4
<i>From the Form 6-K Dated 3 November 2016</i>	
From the Form 6-K	
Cover page	1
Explanatory note	2
Selected financial data	3 to 4
Operating and financial review and prospects	5 to 6
Exhibits	7
Signatures	8
From the exhibit to Form 6-K	
Financial Report 3Q16	
Key metrics	Un-numbered page following the cover page
Table of contents	1
Credit Suisse at a glance	4
I. Credit Suisse results	5 to 48
Operating environment	6 to 8
Credit Suisse	9 to 17
Swiss Universal Bank	18 to 23
International Wealth Management	24 to 30
Asia Pacific	31 to 36
Global Markets	37 to 39
Investment Banking & Capital Markets	40 to 42
Strategic Resolution Unit	43 to 44
Corporate Center	45
Assets under management	46 to 48
II. Treasury, risk, balance sheet and off-balance sheet	49 to 82
Liquidity and funding management	50 to 53
Capital management	54 to 69
Risk management	70 to 80
Balance sheet and off-balance sheet	81 to 82

III. Condensed consolidated financial statements - unaudited	83 to 169
Report of the Independent Registered Public Accounting Firm	85
Condensed consolidated financial statements- unaudited	87 to 94
Notes to the condensed consolidated financial statements- unaudited	95 to 169
List of Abbreviations	170
Foreign currency translation rates	172
Cautionary statement regarding forward-looking information	173
<i>From the Form 6-K Dated 7 December 2016</i>	
From the Form 6-K	
Cover page	Un-numbered
Investor Day 2016	1
Delivering on our strategic objectives	1
Costs	1
Profitable growth	1
Right-sizing Global Markets (GM)	1
Capital	1
End-2018 targets	2
Increasing end-2018 operational leverage target	2
End-2018 divisional PTI targets	2
Strengthening our capital position	2 to 3
Divisional summary	3 to 4
Conclusion	4 to 5
Footnotes	7
Abbreviations	7
Important information about the Swiss Universal Bank	7
Important information about this Media Release	7 to 8
Selling restrictions	8
Appendix	9
Swiss Universal Bank – Reconciliation of adjusted results	9
International Wealth Management – Reconciliation of adjusted results	9
Cautionary statement regarding forward-looking statements	9
<i>From the Form 6-K Dated 23 December 2016</i>	
(Whole Document)	1 to 4
<i>From the Form 6-K Dated 18 January 2017</i>	
(Whole Document)	1 to 4
<i>From the Form 6-K Dated 14 February 2017</i>	
From the Form 6-K	
Cover page	1

Introduction	2
Selected financial data	3 to 4
Operating and financial review and prospects	5 to 6
Exhibits	7
Signatures	8
From the exhibit to Form 6-K	
Earnings Release 4Q16	
Key metrics	2
Credit Suisse	3 to 5
Swiss Universal Bank	6 to 11
International Wealth Management	12 to 18
Asia Pacific	19 to 24
Global Markets	25 to 27
Investment Banking & Capital Markets	28 to 30
Strategic Resolution Unit	31 to 33
Corporate Center	34 to 35
Assets under management	36
Additional financial metrics	37
Important information	38
Appendix	39 to 55

The information that is not incorporated into this Registration Document by reference from the Source Documents specified above is either (a) covered elsewhere in the Registration Document; or (b) not relevant for an investor of securities to which this Registration Document relates.

Copies of all of the Source Documents specified above can be inspected online:

- at <https://www.credit-suisse.com/ch/en/investment-banking/financial-regulatory/international.html> (in the PDF file <https://www.credit-suisse.com/media/ib/docs/investment-banking/financial-regulatory/international/csi-registration-document-ireland-documents-incorporated-by-reference.pdf>) (all of the Source Documents); and
- via EDGAR on the SEC website at www.sec.gov (Form 20-F 2015, Form 6-K Dated 23 March 2016, Form 6-K Dated 10 May 2016, Bank Form 6-K Dated 28 July 2016, Group Form 6-K Dated 28 July 2016, Form 6-K Dated 6 September 2016, Form 6-K Dated 7 September 2016, Form 6-K Dated 3 November 2016, Form 6-K Dated 7 December 2016, Form 6-K Dated 23 December 2016, Form 6-K Dated 18 January 2017 and Form 6-K Dated 14 February 2017).

Except for these links to the copies of all of the Source Documents, the links to websites contained elsewhere in this Registration Document have been provided for information purposes only and no information contained on those websites is incorporated by reference into this Registration Document.

The appointed Irish Listing Agent is J&E Davy, Davy House, 49 Dawson Street, Dublin 2, Ireland.

Information relating to Credit Suisse International

1. Credit Suisse International

The Issuer was incorporated in England and Wales under the Companies Act 1985, on 9 May 1990, with registered no. 2500199 and operates under English law. The Issuer was re-registered as an unlimited company under the name “Credit Suisse Financial Products” on 6 July 1990, and was renamed “Credit Suisse First Boston International” on 27 March 2000 and “Credit Suisse International” on 16 January 2006.

The Issuer, a UK domiciled bank established under English law, is an indirect wholly owned subsidiary of Credit Suisse Group AG. The Issuer's registered head office is in London and is located at One Cabot Square, London E14 4QJ and its telephone number is +44 (0)20 7888 8888.

The Issuer is an English bank and is regulated as an EU credit institution by the FCA and the PRA. The PRA has issued a scope of permission notice authorising the Issuer to carry out specified regulated investment activities.

The Issuer is an unlimited company and, as such, its shareholders have a joint, several and unlimited obligation to meet any insufficiency in the assets of the Issuer in the event of its liquidation. The joint, several and unlimited liability of the shareholders of the Issuer to meet any insufficiency in the assets of the Issuer will only apply upon liquidation of the Issuer. Therefore, prior to any liquidation of the Issuer, the creditors may only have recourse to the assets of the Issuer and not to those of its shareholders.

The Issuer commenced business on 16 July 1990. Its principal business is banking, including the trading of derivative products linked to interest rates, foreign exchange, equities, commodities and credit. The primary objective of the Issuer is to provide comprehensive treasury and risk management derivative product services. The Issuer has established a significant presence in global derivative markets through offering a full range of derivative products and continues to develop new products in response to the needs of its customers and changes in underlying markets. The business is managed as a part of the Global Markets and Investment Banking and Capital Markets Divisions of Credit Suisse AG. For more information on Credit Suisse International's principal markets and activities, see page 2 of the 2015 CSi Annual Report.

The liquidity and capital requirements of CSi are managed as an integral part of the wider CS group framework. This includes the local regulatory liquidity and capital requirements in the UK.

2. Organisational Structure

The subsidiaries of the Issuer which are consolidated in the financial statements contained in the 2015 CSi Annual Report are listed on pages 69 to 71 of the 2015 CSi Annual Report, each of which is wholly owned by the Issuer. For information on the Issuer's relationship to Credit Suisse Group AG, see page 2 of the 2015 CSi Annual Report.

3. Major Shareholders

The shareholders of the Issuer are:

- i. Credit Suisse Group AG, whose head office is at Paradeplatz 8, CH-8070 Zürich, Switzerland, and who is the ultimate parent of the consolidated Credit Suisse Group which includes Credit Suisse AG;
- ii. Credit Suisse AG, a Swiss bank and a leading global bank with its registered head office at Paradeplatz 8, CH-8070 Zürich, Switzerland who provides its clients with private banking, investment banking and asset management services worldwide;
- iii. Credit Suisse AG, Guernsey Branch, whose place of business is at Helvetia Court, Les Echelons, South Esplanade, St Peter Port GY1 3ZQ, Guernsey was established as a Branch of Credit Suisse AG on 1 April 1986 and whose principal activities are deposit taking, bond issuing and lending the funds received within the Credit Suisse Group; and
- iv. Credit Suisse PSL GmbH, whose registered office is c/o Credit Suisse AG, Paradeplatz 8, 8001 Zürich, Switzerland and was incorporated in Zürich, Switzerland on 29 September 2009 and whose principal activity is to finance, purchase, hold, manage and sell financial participations in other Credit Suisse Group companies.

See pages 5 and 110 to 122 of the 2015 CSi Annual Report, and the “*Risk Factors*” section of this Registration Document (pages 5 to 8) that together disclose the principal risks to the Issuer.

Please see “Operating Environment” on pages 6 to 8 of the exhibit (Credit Suisse Financial Report 3Q16) to the Form 6-K Dated 3 November 2016, “Economic Environment” on page 7 of the 2016 CSi Interim Report, “Operating Environment” on pages 6 to 8 of the third exhibit (Credit Suisse Financial Report 2Q16) to the Bank Form 6-K Dated 28 July 2016, “Operating environment” on pages 7 to 9 of the exhibit (Credit Suisse Financial Report 1Q16) to the Form 6-K Dated 10 May 2016, “Operating Environment” on pages 50 to 52 of the Group Annual Report 2015 and “Economic environment” on page 3 of the 2015 CSi Annual Report for information relating to the economic environment that may affect the future results of operations or financial condition of Credit Suisse Group AG and its consolidated subsidiaries, including the Issuer.

5. Names and Addresses of Directors and Executives

The business address of the members of the Board of Directors is One Cabot Square, London E14 4QJ.

The current members of the Board of Directors, their role within the Issuer and their principal activities outside the Issuer, if any, are as follows:

Board Member	External Activities
Noreen Doyle (Non- Executive Chair)	<ul style="list-style-type: none"> ○ Independent member and Chair of the Board of Directors, the Nomination and the Advisory Remuneration Committee, independent member of the Risk Committee and Audit Committee of the Issuer and Credit Suisse Securities (Europe) Limited. ○ Ms. Doyle also serves as Vice- Chair and Lead Independent Director of the Board, member of the Risk Committee and the Chairman's and Governance Committee of Credit Suisse AG and Credit Suisse Group AG. ○ Additionally Ms. Doyle is also: <ul style="list-style-type: none"> ▪ Chair of the BBA; and ▪ Chair of the Board of Directors of the Newmont Mining Corporation.
Paul Ingram	<ul style="list-style-type: none"> ○ Managing Director in the CRO division of the Issuer. ○ Mr. Ingram is also Chief Risk Officer of the Issuer and Credit Suisse Securities (Europe) Ltd. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited
Christopher Horne	<ul style="list-style-type: none"> ○ Managing Director in the CFO division of the Issuer. ○ Mr. Horne is also Deputy CEO of the Issuer and Credit Suisse Securities (Europe) Ltd. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited, Credit Suisse Investment Holdings (UK) and Credit Suisse Investments (UK).
Alison Halsey (Non-Executive)	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, Chair of the Audit Committee and Member of the Risk, Nomination and Advisory Remuneration

	<p>Committee of the Issuer and Credit Suisse Securities (Europe) Limited.</p> <ul style="list-style-type: none"> ○ Ms. Halsey is also: <ul style="list-style-type: none"> ▪ Non-executive Director, Chair of the Audit & Risk Committee and Member of the Nomination and Remuneration Committees of Cambian Group Plc.; ▪ Non-executive Director, Chair of the Audit Committee, and Member of the Nomination, Remuneration and Risk Advisory Committees of Provident Financial Group Plc.; and ▪ Non-executive Director and Member of the Risk, Compliance and Nominations Committees and Chair of the Audit Committee of Aon UK Limited.
David Mathers (CEO)	<ul style="list-style-type: none"> ○ Managing Director in the CFO division of Credit Suisse AG. ○ Mr. Mathers is also CEO of the Issuer and Credit Suisse Securities (Europe) Ltd and CFO of Credit Suisse AG. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited.
Eraj Shirvani	<ul style="list-style-type: none"> ○ Global head of GM Solutions. ○ UK Head of GM Credit & Solutions. ○ UK Head of GM Equities (Interim). ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited. ○ Mr. Shirvani is a member of the Board of Directors of: <ul style="list-style-type: none"> ▪ Association for Financial Markets in Europe (AFME); and ▪ Global Financial Markets Association (GFMA)
Robert Arbuthnott	<ul style="list-style-type: none"> ○ Managing Director in the CFO division of the Issuer. ○ Mr. Arbuthnott is also Regional CFO for Credit Suisse UK Regulated Entities including the Issuer. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited. ○ Mr. Arbuthnott is also: <ul style="list-style-type: none"> ▪ a Member of the Board of Directors of Credit Suisse Investment Holdings (UK) and Credit Suisse Investments (UK); and ▪ a Director/ Advisory Board Member of Parrish Solutions Ltd BVI
Robert Endersby (Non-Executive)	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, Chair of the Risk Committee and Member of the Audit, Nomination and Advisory Remuneration Committee of the Issuer and Credit Suisse Securities (Europe) Limited. ○ Mr. Endersby is also Non-executive Director, Chair of Risk Committee, Member of Audit Committee, Remuneration Committee and Disclosure Committee of Tesco Personal Finance Group Limited and Tesco Personal

	Finance Plc.
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Pages 1 and 13 of the 2015 CSi Annual Report provide further information on the Issuer's Board of Directors.

6. Directors' Conflicts of Interest

There are no potential conflicts of interest of the members of the Board of Directors between their duties to the Issuer and their private interests and/or other duties.

7. Legal and Arbitration Proceedings

During the period of 12 months ending on the date of this Registration Document there have been no governmental, legal or arbitration proceedings which may have, or have had in the past, significant effects on the financial position or profitability of CSi, and the Issuer is not aware of any such proceedings being either pending or threatened, except as disclosed in the Form 6-K Dated 14 February 2017 under the heading "RMBS settlement" on page 4 of the exhibit (Credit Suisse Earnings Release 4Q16) to the Form 6-K Dated February 2017, in the Form 6-K Dated 18 January 2017, in the Form 6-K Dated 23 December 2016, and below:

- The Issuer is defending a EUR 170 million clawback claim brought by the Winding up Committee ("WUC") of Kaupthing Bank hf in the District Court of Reykjavik, Iceland. The claim relates to the issuance of ten credit-linked notes issued in 2008, which the WUC is seeking to challenge under various provisions of Icelandic insolvency law in order to claw back funds paid to the Issuer. The WUC is also claiming significant penalty interest under Icelandic law. The Issuer argues that the purchase of the credit linked notes is governed by English law, which does not provide a legal basis for such clawback actions. In October 2014, the Court of the European Free Trade Association States issued a non-binding decision supporting the Issuer's position that the governing law of the transactions is relevant. Separately, the Issuer is pursuing a claim for USD 226 million in the District Court of Reykjavik, Iceland against Kaupthing Bank hf's WUC in order to enforce certain security rights arising under a 2007 structured trade. The Issuer acquired the security rights following Kaupthing Bank hf's insolvency in 2008. In December 2016 the Issuer and Kaupthing ehf (formerly Kaupthing Bank hf) entered into a confidential settlement agreement bringing an end to these proceedings.
- Rosserlane and Swinbrook -v- Credit Suisse International. The Issuer is the defendant in English court litigation brought by Rosserlane Consultants Limited and Swinbrook Developments Limited (the "claimants"). The litigation relates to the forced sale by the Issuer in 2008 of Caspian Energy Group LP ("CEG"), the vehicle through which the claimants held a 51% stake in the Kyurovdag oil and gas field in Azerbaijan. CEG was sold for USD 245m following two unsuccessful M&A processes. The claimants allege that CEG should have been sold for at least USD 700m. The Issuer is vigorously defending the claims, which it believes are without merit. The trial commenced in October 2014 and on 20 February 2015 the case was dismissed and judgment given in favour of the Issuer. The claimants appealed the judgment and in January 2017 the Court of Appeal ruled in the Issuer's favour.
- US Antitrust Class Action re CDS. Certain Credit Suisse entities, as well as other banks, have been named in civil litigation in the US, currently pending in the US District Court for the Southern District of New York. In August 2015, Credit Suisse and the class action plaintiffs reached an agreement in principle to settle the action. In April 2016, the court granted final approval to the settlement agreement, entering final judgment and dismissing the action.
- The Issuer is the defendant in German court litigation brought by Stadtwerke Munchen GmbH, a German water utility company (the "claimant"). The litigation relates to a series of interest rate swaps entered into between 2008 and 2012. The

claimant alleges breach of an advisory duty to provide both investor- and investment-specific advice, including in particular a duty to disclose the initial mark-to-market value of the trades at inception. The claimant seeks damages of EUR 39 million, repayment of EUR 184 million of collateral held by the Issuer and release from all future obligations under the trades. A preliminary hearing took place in February 2016, and further hearing dates are due in Q2 2017.

Provision for litigation is disclosed in Note 21 to the interim consolidated financial statements on page 31 of the 2016 CSi Interim Report.

8. Auditors

The Issuer's auditor is KPMG LLP, 15 Canada Square, London E14 5GL. KPMG LLP is registered to carry out audit work by the Institute of Chartered Accountants in England and Wales.

Further information on the Issuer's auditor may be found on pages 14 and 15 of the 2015 CSi Annual Report.

9. Documents on Display

For the life of this Registration Document, the following documents (or copies thereof) may be inspected in physical or electronic format at One Cabot Square, London E14 4QJ:

- (i) the Articles of Association of the Issuer; and
- (ii) the historical financial information of the Issuer and its subsidiary undertakings for each of the two financial years preceding the publication of this Registration Document.

This information is also available on the Credit Suisse website at <https://www.credit-suisse.com/ch/en/investment-banking/financial-regulatory/international.html>.

In addition, for the life of this Registration Document, copies of all of the Source Documents by reference to which certain information is incorporated into this Registration Document (see *Information Incorporated by Reference into this Registration Document*, above) can be inspected online at <https://www.credit-suisse.com/media/ib/docs/investment-banking/financial-regulatory/international/csi-registration-document-ireland-documents-incorporated-by-reference.pdf>.

10. Responsibility Statements

The Issuer takes responsibility for this Registration Document. Having taken all reasonable care to ensure that such is the case, the information contained in this Registration Document is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

The information contained in the body of this Registration Document relating to the shareholders of the Issuer on pages 19 and 20 was provided to the Issuer by its shareholders. It is confirmed that such information has been accurately reproduced in the body of this Registration Document and as far as the Issuer is aware and is able to ascertain from information published by the shareholders, no facts have been omitted which would render such information inaccurate or misleading.