



Debt Submission Template: When used for an Approval Submission

Welcome to the Central Bank of Ireland guidance video on completion of the Debt Submission Template when used for an Approval Submission.

Submitters are reminded that all other sections of the template should be complete at this stage. Additionally, submitters are reminded that the Debt Comment Sheet should be clear of all material comments.

Section 13: **“Details related to the Structure of the document”**:

“Prospectus Type”: Submitters should select the relevant prospectus type from the drop down menu. Submitters are reminded of the option sets as follows.

“Structure Type”: Submitters should select the relevant structure type from the drop down menu. Submitters are reminded of the option sets as follows.

Please note, **“Prospectus Type”** and **“Structure Type”** are mandatory fields.

For a Tripartite Prospectus with or without summary, if the Registration Document or Universal Registration Document has been approved by another EEA Member State, as Standalone, and has been passported into Ireland, the submitter must provide the referenced Registration Document ID and country or the referenced Universal Registration Document ID and country. Otherwise this section should be left blank.

Section 14: **“Details related to the Approval of the document”**. Submitters should enter the details of the **“Approval Letter Addressee”**.

Section 15: **“Details related to the Fee Payment”**. Submitters should enter the relevant payment specifics. If an invoice is required, submitters should enter the details of the **“Invoice Addressee”**.

Section 16: **“List of Documentation Final”**. Submitters should enter the final document being submitted for approval, in pdf format, from the drop down menu and enter the name of the saved attachment.

Submitters should complete same for **“Translation of Summary”**, **“Translation of Appendix”**, **“Blacklined”** and **“Additional Documents”**, ensuring all relevant documents are captured.

Submitters are reminded that the **“Name of saved attachment”** must include the file extension type.



Section 17 “**Details related to the publication of the document**”. Submitters should enter the hyperlink to where the final document can be found, ensuring adherence to the requirements of the Prospectus Regulation. Please note, this is a mandatory field.

Section 18 “**Required Confirmations for Approval**”. Submitters should ensure that the relevant confirmations are attested to in order to proceed with approval. Please note, these are mandatory fields.

Returning to the “**Overview**” tab, submitters should ensure that all applicable validations are displaying green ticks ahead of submission for approval to the Central Bank of Ireland.

Submitters are reminded that full written guidance on an approval submission is available on the Central Bank of Ireland website.

That concludes the Central Bank of Ireland guidance video on completion of the Debt Submission Template when used for an Approval Submission.