



The *relevant person*<sup>1</sup> should advise the Central Bank of Ireland (“Central Bank”) of a potential omission request at the earliest available opportunity and, if possible, in advance of the initial submission of a prospectus for review. At the latest, the relevant person should submit to the Central Bank a draft of the omission request together with the initial submission of a prospectus.

If a debt submission contains an omission request, in addition to completing the Submission Details, Issuer Details and Securities Details tabs of the Debt Submission Template as per the Central Bank’s Guidance on Submitting a Debt Submission Template,, complete ‘Omission Details’ section of the Debt Submission Template by completing the following:

- Annex Item(s) Omitted - enter all relevant annex items to which the omission relates.
- Select the information to be omitted from the document for the options provided. Where “Other” is selected, provide details of the information to be omitted.
- Select the Reason for Omission from the options provided as set out in the legislation.
- Complete the Omission Letter Addressee details.

The Central Bank will review the prospectus and the omission request and will revert with comments (if any). The timescale for the review of the omission request will be determined by the Central Bank on a case-by-case basis. A further submission of the omission request may be required where the Central Bank deems this necessary to address any questions or issues that arise in respect of the omission request.

During the review process the Central Bank will provide an indication to the relevant person as to whether the omission request is likely to be authorised. Formal approval of the omission request will only be provided on the date of approval of the prospectus.

On the date of approval of the prospectus the relevant person should submit to the Central Bank the final version of the omission request, signed by the *relevant person*, together with the final version of the prospectus.

Where the final version of the omission request has been signed by an agent of the *relevant person*, the omission request should be accompanied by a power of attorney evidencing the granting of such authority to the agent.

The Central Bank will provide confirmation of approval of the omission request to the email

---

<sup>1</sup> A *relevant person* means an issuer, offeror or person seeking admission to trading as the case may be.



address through which the submission of the final prospectus was made by close of business on the day of approval.